

#### **Pathway for Working with Patient & Family Partners**

#### **Prepare**

Before requesting partners, be ready to engage. Review and sign off on Your Guide to Being an Engagement Lead

#### Meet with PFPX team

Patient & Family
Partnerships and
Experience will meet
with you to discuss
your engagement
needs

# Recruit partners

PFPX will advertise your engagement to the Patient & Family Partner Network

# Start engagement

Make sure to provide partners with the information they need to effectively participate in your engagement

# Close engagement

Close the loop with partners by telling them how their participation impacted the engagement





















# Request partners

Request to work with a patient or family partner by completing the request form

## **Develop** strategy

If needed, PFPX team will work with you to develop a comprehensive engagement strategy

## Match & meet partners

PFPX team will match
you with partners. You
schedule an introductory
call with the partners.
Check out our tip sheet
for Meeting with
Partners for the first time

### Track honorariums

Engagement lead tracks hours for honorarium, if applicable. See honorarium tip sheet

#### **Evaluate**

Complete the engagement evaluation that the PFPX team sends you